

NOTICE OF INTENTION TO SELL NOTES

\$[POS PAR AMOUNT]* COUNTY OF VENTURA, CALIFORNIA 2021-22 TAX AND REVENUE ANTICIPATION NOTES

NOTICE IS HEREBY GIVEN that the County of Ventura, California (the "County") intends to receive electronic bids for the above-referenced notes (the "Notes") until 9:00 a.m., Pacific Daylight Time, on

_____ day, June __, 2021

The County reserves the right, to the extent permitted by law, to postpone the date for accepting bids and establish a subsequent date on which bids are to be accepted as more fully set forth in the Official Notice Inviting Bids.

In accordance with the terms and conditions set forth in the Official Notice Inviting Bids, electronic bids shall be submitted only through *PARITY®*, the "Approved Provider," for receipt prior to the time for receipt of the bids set forth above. The County assumes no responsibility or liability for bids submitted through the Approved Provider. Bids must be submitted electronically; no bids will be accepted by hand delivery, mail or facsimile. Changes in the date and time of receipt of bids will be communicated via *PARITY®* or Thomson Municipal News not later than 12:00 noon Pacific Daylight Time, on the last business day prior to the bid opening. For further information about *PARITY®*, potential bidders may contact *PARITY®* at 1359 Broadway, 2nd Floor, New York, New York 10018, telephone (212) 849-5021.

It is expected that copies of the Preliminary Official Statement in connection with the sale of the Notes (the "Preliminary Official Statement") and the Official Notice Inviting Bids will be available on the Internet at <http://www.MuniOS.com> on or after [May][June] __, 2021. Copies of the Resolution of the Board of Supervisors of the County authorizing the issuance of the Notes may be obtained from the County through the County Chief Financial Officer of the County of Ventura, California, County Executive Office, L#1940, 800 South Victoria Avenue, Ventura, California 93009, (805) 654-3531, Attention: Ms. Kaye Mand, or from the County's municipal advisor at KNN Public Finance, LLC 2054 University Avenue, Suite 300, Berkeley, California 94704, (510) 208-8214, Attention: Mr. Bobby Cheung. The Preliminary Official Statement will be in a form deemed final by the County within the meaning of Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, except for the omission of certain information permitted to be omitted therefrom pursuant to Rule 15c2-12, but is subject to revision, amendment and completion in a final Official Statement.

Dated: [May][June] __, 2021

* Preliminary, subject to change.